# Atrium Health User Guide for Reimbursement Programs

## Degrees and Academic Credit & Continuing Education



# Applying for Continuing Education Reimbursement

# **Non-Degree Program**



## **Getting Started**





Once you have logged into the site, click "New Application" on the home screen to begin.





 Your Email Address

 Use Work Email

 Use Work Email

 Use Home Email

Some of your demographic information will be entered as a default. Please select if you would prefer to be contacted at work or at home.



### **New Application**

Select	· · · · · · · · · · · · · · · · · · ·
NEXT	

Non-Degree

Certification/Designation

### **Continuing Education Units**

For the Continuing Education (Non-Degree) workflow, you will identify your learning type from the drop down.

You will have the option to select:

Certification/Designation or Continuing Education Units





### What is the area of study?

Nursing

×

#### What Category best fits this type of learning?

	Select	~	
	Conference	•	
	Course		
CONTINUE	Exam		
	Exam and Prep Courses		
	Executive Leadership Course		
	License		se
	Membershin	•	J

Once you have selected your area of study from the drop down, please select the category that best fits the type of learning you will pursue.





### What Program would you like to use?

Education Assistance Degree and Academic Credit (ineligible)
 Education Assistance - Certificate Program (ineligible)
 Education Assistance - Certification Program (ineligible)
 Education that Works Program (ineligible)
 Rise to Success Program (ineligible)
 RN Educational Assistance Program (ineligible)
 Education Assistance - Continuing Education Program

Select Education Assistance – Continuing Education Program

Please note: this outcome is based on selections made earlier in the application process.

NEXT

#### CONTINUE

Cancel



	Who is your Education Provider?		🖋 Edit
	Name	Student ID	
	Western Governors University	<b>a</b>	
	Address		
	Dept 227		
	Salt Lake City, UT 84130		
Expe	nses		
	Session Information		
	Session Start Date	Session End Date	
	O9/05/0202     O9/05/020     O9/05/020	11/05/2020	
	Are you graduating or completing your e	education program with this session?	
	🔿 Yes 💿 No		
	Expected Graduation Date		
	∰ 05/15/2021		

Your education provider may be pre-populated based on a previous application. If the provider listed is not accurate, you may start a new provider search by selecting "edit"

Complete the questions pertaining to your session information to proceed to the next step in the application.



	Intro to Biology (Bio1	01)		
	Amount	Related Expenses	Credit Hours	
	\$1,500.00	\$0.00	3	
	Edit Remove			Total:
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ADD A COORSE & RELA				
\dd a Course & Related Expo	inse			×
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Enter specific details associated with your course by selecting *"Add A Course* & *Related Expense"*.

If you have a book you are looking to have reimbursed, you can include that here.



### Agreements



Did you receive any grants, scholarships, or discounts?

Yes 🔿 No

U NC

 Scholarship/Grant Type
 Amount

 State Grant
 \$ 100.00

If you have received a grant or scholarship, those details can be entered at this point.



#### Team Member Agreement

I have read and understand the terms and conditions set forth in the Atrium Health Education Assistance, Education that Works, Rise to Success, or RN Educational Assistance Policy. As a condition of participating in this Program, I agree to abide by these terms and conditions. I understand that my participation in this program is not a condition of my employment or continuation thereof. I further understand that grades or other evidence of satisfactory completion, as well as an itemized invoice for all expenses must be provided.I affirm that any documentation I have submitted in connection with this Program is complete and accurate. I acknowledge that if I knowingly submit false, deceptive or misleading information in order to receive benefits under the Program, this may result in adverse tax consequences and discontinuance in my tuition assistance.

| Agree

#### **FERPA Agreement**

The Family Educational Rights and Privacy Act of 1974, as amended (FERPA) ensures students of the right to privacy and confidentiality with respect to their educational records and limits access to the information contained in those records. Under FERPA, you have the right to deny authorization to release your educational records. However, in order to receive tuition assistance through Bright Horizons EdAssist Solutions, it is necessary for Bright Horizons to receive and share your educational records with your employer. By checking "I Agree" below, you agree as follows:• Educational institutions, schools, agencies or individuals holding my educational records may release such records to Bright Horizons.• Bright Horizons may release my educational records (whether received from educational institutions, schools, agencies, or individuals) to my employer.• This consent shall remain in effect until I submit a written request to cancel the authorization. If you do not agree with the above terms, please understand that we will be unable to process your tuition assistance application, and your application will be cancelled.

| Agree

Review and acknowledge the agreements to move to the next step in the application workflow.



Payme	nt Preference	
	How would you like to receive reimburs	ement payments?
	Check	C Electronic Deposit
SAVE	Cancel	

# Select how you would like to receive your reimbursement.



Your Name:

Enter your name exactly as it appears above.

To accept agreement(s), you must type your name exactly as it appears above.



Enter your name exactly as it appears above.

You will receive confirmation your application has been approved after you submit it.





### Supporting Documentation

What document types are supported? 🗧

Please upload completion documentation. Only one Document Type can be selected at a time. The preferred document formats are pdf or jpg.

The file <b>TEST DOCUMENT.p</b> until Submit Document butto	<b>df</b> is ready to upload. on is clicked.	The file will not upload	ł
Document Type			
Grades	v		
Course Name		Grade	
Intro to Psych		A	•
Course Name		Grade	
Health		A	•

Once your course is complete, please submit your final grade documents to close out your application.

Select the document type from the drop down and enter the grade earned in each course you were enrolled in.







#### Supporting Documentation

What document types are supported? 🗧

Please upload completion documentation. Only one Document Type can be selected at a time. The preferred document formats are pdf or jpg.



Once your documents have been submitted, it will show they are in a pending status.

Bright Horizons will review the documents for accuracy. Once that review is complete, the status will change to resolved.



#### Status History

MESSAGE	From <b>EdAssist Admin</b> TEST	Sep 03, 2020 10:57 AM EDT
PAYMENT/REIMBURSEMENT IN PROGRESS	Status Change	Sep 03, 2020 10:57 AM EDT
MESSAGE	From <b>EdAssist Admin</b> Payment Review	Sep 03, 2020 10:48 AM EDT
PAYMENT REVIEW	Status Change	Sep 03, 2020 10:48 AM EDT
MESSAGE	From <b>Workforce Development</b> Application approved	Sep 03, 2020 10:11 AM EDT
LETTER OF CREDIT (LOC) ISSUED	Status Change Get Live Help	Sep 03, 2020 10:11 AM EDT
	MESSAGE PAYMENT/REIMBURSEMENT IN PROGRESS MESSAGE PAYMENT REVIEW MESSAGE LETTER OF CREDIT (LOC) ISSUED	MESSAGE       From EdAssist Admin TEST         PAYMENT/REIMBURSEMENT IN PROGRESS       Status Change         MESSAGE       From EdAssist Admin Payment Review         PAYMENT REVIEW       Status Change         MESSAGE       From Workforce Development Application approved         LETTER OF CREDIT (LOC) ISSUED       Status Change

The "History" tab will give you an overview of all past applications and statuses.

# Applying for Degrees and Academic Credit

# **Traditional Reimbursement**



## **Getting Started**





Once you have logged into the site, click "New Application" on the home screen to begin.





 Your Email Address

 Use Work Email

 Use Work Email

 Use Home Email

Some of your demographic information will be entered as a default. Please select if you would prefer to be contacted at work or at home.



$\bigcirc$	What type of learning is this application f	or?
$\smile$	Associate's Degree	~
	NEXT	
	Nursing	×
	NEXT	
CONTI	NUE Cancel	

For the Degree and Academic Credit (Traditional Reimbursement) program, you will select the type of degree you will peruse. You will then identify your intended Field of Study





#### What Program would you like to use?



NEX

CONTINUE

Cancel

Select the program you would like to submit your application for reimbursement.

Please note: this outcome is based on selections made earlier in the application process.



	Who is your Education Provider?		🖋 Edit
	Name	Student ID	
	Western Governors University	<b>E</b>	
	Address Dept 227 PO Box 30015 Salt Lake City, UT 84130		
Expe	nses		
	Session Information		
	Session Start Date	Session End Date	
	09/05/0202	11/05/2020	
	Are you graduating or completing your e	ducation program with this session?	
	🔵 Yes 💿 No		
	Expected Graduation Date		
	₩ 05/15/2021		

Your education provider may be pre-populated based on a previous application. If the provider listed is not accurate, you may start a new provider search by selecting "edit"

Complete the questions pertaining to your session information to proceed to the next step in the application.



	Intro to Biology (Bio	101)		
	Amount	Related Expenses	Credit Hours	
	\$1,500.00	\$0.00	3	
	Edit Remove	)		Total: \$1
ADD A COURSE & RELAT	ED EXPENSE			
Add a Course & Related Exper	se			x
Add a Course & Related Expen If submitting for a Seminar/Co	nse nference or Workshop, enter "	Seminar/Conference" or "V	Vorkshop" in the cour	x se name.
Add a Course & Related Exper If submitting for a Seminar/Co Course Name	<b>ise</b> nference or Workshop, enter "	Seminar/Conference" or "V Cour	Vorkshop" in the cours	X se name.
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Yes 🔿 No

Scholarship/Grant Type		Amou	unt	
State Grant	~	\$	100.00	

If you have received a grant or scholarship, those details can be entered at this point.



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I Agree

Review and acknowledge the agreements to move to the next step in the application work flow.



Payme	nt Preference	
	How would you like to receive reimburs	ement payments?
	Check	C Electronic Deposit
SAVE	Cancel	

# Select how you would like to receive your reimbursement.



Your Name:

Enter your name exactly as it appears above.

To accept agreement(s), you must type your name exactly as it appears above.



Enter your name exactly as it appears above.

You will receive confirmation your application has been approved after you submit it.





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The file <b>TEST DOCUMENT.pdf</b> is ready to upload. The file will not upload until Submit Document button is clicked.				
Document Type				
Grades	•			
Course Name		Grade		
Intro to Psych		A	•	
Course Name		Grade		
Health		А	v	

Once your course is complete, please submit your final grade documents to close out your application.

Select the document type from the drop down and enter the grade earned in each course you were enrolled in.







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Ø	LETTER OF CREDIT (LOC) ISSUED	Status Change Get Live Help	Sep 03, 2020 10:11 AM EDT

The "History" tab will give you an overview of all past applications and statuses.



**General Questions? Create a Support ticket** 

To create a support ticket, navigate to the Support Page and select Create A Support Ticket.

**Application Questions? Submit an application comment directly on the application.** To submit an application comment, open your application to the application summary page and select "Add New Comment"

Support tickets and application comments will be reviewed by a support member within 1-3 business days.

Need a faster response? Use Live Chat to speak with a representative directly in real time.

Live chat is available Monday – Friday 7am – 2pm EST.