## ANNUAL ENROLLMENT

Checklist

Annual Enrollment is a good time to think about your personal needs and those of your family as you consider the great set of benefits offered to you. During the Annual Enrollment period you can add or change your benefit elections for the coming year.

## CHECKLIST

## **COMPLETE BY**

<ul> <li>Medical</li> <li>Dental</li> <li>Dental</li> <li>Vision</li> <li>Health Savings Account (HSA)</li> <li>Health Care and/or Dependent Flexible Spending Accounts (FSAs)</li> <li>Legal Insurance</li> <li>Short-Term Disability</li> <li>Supplemental Life Insurance and Accident ID east &amp; Dismemberment</li> <li>Hospital Admission Insurance</li> <li>Hospital Admission Insurance</li> <li>Hospital Admission Insurance</li> <li>Actident Insurance</li> <li>Actident Insurance</li> <li>Auto, Home and Other Personal Insurances</li> <li>Confirm spouse and dependent information is correct. Go to CORE Connect to review.</li> <li>Nov. 3</li> <li>Check that beneficiary information is complete and accurate. Go to CORE Connect to review.</li> <li>Nov. 3</li> <li>Check that beneficiary information is complete and accurate. Go to CORE Connect to review.</li> <li>Nov. 3</li> <li>Check that beneficiary information is complete and accurate. Go to CORE Connect to review.</li> <li>Nov. 3</li> <li>Update answers to questions regarding smoker/tobacco usage, working spouse coverage, and enrollment in governmental plans, such as Medicare, Medicaid and Tricare. Update in CORE Connect.</li> <li>Use the Health Plan Decision Support Tool to find the right health plan for you.</li> <li>LiveWELL Incentives can be earned in 2024; incentives for 3 completed activities/programs will total for the year:</li> <li>Seed Money</li> <li>Yelsion</li> <li>Yelsion<th><math>\bigcirc</math></th><th colspan="7"><b>Review your current benefits</b> – go to CORE Connect to review your current benefit elections. You may elect or make changes to the following benefits:</th><th>Nov. 3</th></li></ul>	$\bigcirc$	<b>Review your current benefits</b> – go to CORE Connect to review your current benefit elections. You may elect or make changes to the following benefits:							Nov. 3
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			Seed Money	Physical	Financial	Personal	TOTAL		
Family         \$1,000         \$166.67         \$166.67         \$1,500		Teammate-Only	\$500	\$83.33	\$83.33	\$83.33	\$750		
		Family	\$1,000	\$166.67	\$166.67	\$166.67	\$1,500		

\*Incentive received in active Health Savings Account (HSA)

Resources, including job aids and steps to take after enrollment, can be found on the Floyd Benefits Enrollment Checklist page at **Teammates.AtriumHealth.org**.

