# Atrium Health CareConnect (EpicCare Link)



**Purpose:** The purpose of this tip sheet is to show the process for requesting and communicating Atrium Health CareConnect access

Audience: Research Coordinator or Study Team member

# I. Requesting CareConnect Access for Study Monitor

- 1. Research team member (Requester) will click <u>HERE (Access Request Form)</u> to complete form to request CareConnect access for study monitor.
- 2. Upon submission of form, it is automatically routed to research leadership for approval.
  - a. If form is approved, a service now request is created to IT team for account setup and the requestor will receive an email notification of request.
  - b. If form is not approved, requestor will receive an email notification with reason (i.e. inaccurate info, incomplete form, etc.). Requester would review and follow steps above to resubmit form, if appropriate.
- 3. Once IT team has completed account setup, the service now request would be marked complete. Requester will receive email notification with user login information (user id and temp password).
- 4. *Requester* or *Research team member* will provide login information to study monitor. See next section on steps to communicate user login info to research study monitor.

# II. Communicating Study Monitor User Login Information

1. Research team member will create email using template information below to send user login information as follows.

Email Template Example:

### i. Email Header Example

Note: message should be sent as secure/protected with an appropriate subject as follows.

| File   | Mes      | sage       | Insert                    | Options      | Format Text                           | t Review   | Help               | Ŷ                | Tell me w       | hat you v      | vant to d             | D              |                |                      |
|--|----------|------------|---------------------------|--------------|---------------------------------------|------------|--------------------|------------------|-----------------|----------------|-----------------------|----------------|----------------|----------------------|
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| $\triangleright$   |          | То         | <                         | ser Email He | :re>                                  |            |                    |                  |                 |                |                       |                |                |                      |
| Send   |          | Cc         |                           |              |                                       |            |                    |                  |                 |                |                       |                |                |                      |
|  |          |            |                           |              |                                       |            |                    |                  |                 | _              |                       |                |                |                      |
| Subject Atrium Health CareConnect (Epic EMR Portal Access) - Login Information |          |            |                           |              |                                       |            |                    |                  |                 |                |                       |                |                |                      |



## ii. Email Body Example

Note: You may copy and paste this content into the body of your email.

### Hello <User First Name>,

You have been granted access to Atrium Health CareConnect (Epic EMR portal access). This access will allow you to access patient information for research monitor purposes.

| User Name | User ID | Temporary Password |  |  |  |  |
|-----------|---------|--------------------|--|--|--|--|
| xxxxx     | xxxxx   | xxxxx              |  |  |  |  |

### Important information:

- 1. Users will **login** to our application here <u>https://epiccarelink.atriumhealthcareconnect.org/EpicCareLink\_PRD/common/epic\_login.asp</u>
  - a. This is a secure website portal that can be access from anywhere you have internet access.
    - b. **IMPORTANT** All users must setup *Two-Factor Authentication* upon login (see attachment below)
- 2. <u>Technical Support?</u> If there are any issues logging in initially, contact:
  - a. Call our CareConnect support at 1-888-724-0459, choose Option 3 for immediate assistance and be sure to reference CareConnect.
  - b. For non-urgent questions, please email send an email to <u>careconnectinfo@atriumhealth.org</u>. Our team will review and respond accordingly.

#### iii. Include these 2 Attachments and Send email after this step

\*Click link below for each attachment to download to use in future emails.

- A. <u>CareConnect Tip Sheet Two-Factor Authentication</u>
- B. CareConnect Research Monitor Quick Start Guide