

Wake Forest University School of Medicine Endowed Scholarships

78% of endowed scholarships listed have been established by or in honor/memory of an alumnus/alumna.

The following listing represents endowed funds established as of September 30, 2022.

Carlton N. Adams Family Scholarship
Eugene Wesley Adcock III, MD and CarolAnn Adcock Scholarship
Billie and Charles I. Allen Jr., MD Family Scholarship
Elms L. Allen, MD and Harriet C. Allen Scholarship
Tammy Marie Allen, MD and Darryl Watson Scholarship
Rosemarie and William O. Ameen Jr., MD Scholarship
Katherine Anderson Scholarship (PA)
Ted S. Anderson, MD Scholarship in Medicine Anonymus
AON Group Scholarship
Camillo and Bianca Artom Scholarship
Ashton-Grice Family MD Scholarship
Donald E. Bahr Scholarship
Dorothy C. Baker and Alfred L. Baker, MD Scholarship
Dr. Marshall Ball Scholarship
Fred and Hallie Ballenger Scholarship
Saundra Ann Murray Banks, RN Nursing Scholarship
Ruth Storner and George C. Barrett, MD Scholarship
Katelyn Joy Beardsley, RN, MSNA Wellness Memorial Fund
Albert J. Beckmann Scholarship
John and Kathy Black Physician Assistant Scholarship
Kyle E. Black, MD Family Scholarship
Robert F. Blackard, MD and Sammie H. Blackard Distinguished Scholarship
Thomas R. Blackburn, MD and Barbara S. Blackburn Scholarship
Ralph W. Bland, MD Scholarship
Steven and Linda Block Scholarship
Walter J. Bo, PhD Scholarship
Stanley P. Bohrer Scholarship

Joyce H. and Douglas R. Boyette, MD Scholarship
Abe Brenner Memorial Scholarship
Cathy B. Briggs, CRNA Scholarship
Tilman Carlisle Britt Jr., MD Scholarship
Marsha and Edwin A. Bronsky, MD Family Scholarship
Thomas J.M. and Iris W. Burnett Medical Scholarship
D. Scott Burton, MD and Mary Dunson Burton, MD Scholarship
Graham Vance Byrum, MD Family Scholarship
Lawrence M. Caldwell Sr., MD Scholarship
W. C. Calton Scholarship
Tommie Lee Canipe, MD and Cynthia J. Canipe Scholarship in Memory of John Herbert Holden Jr.
Dr. Martin and Sandra Castelbaum Scholarship
Jeffrey N. Caudle, CRNA Scholarship
Pasqualino A. Ciccarelli Scholarship
Cigna Scholarship
Clark Family Scholarship
Deane C. Cline and Wayne A. Cline Sr. MD Family Scholarship
M. Jennings Clingan, MD and Scott A. Clingan, PA Scholarship
Paul G. Colavita, MD and Anna O. Colavita Family Scholarship
Jack A. and Joan D. Cooper Family MD Scholarship Fund
DeWitt Cromer Cordell Scholarship
Cort Family Scholarship
Coscia Family Scholarship Fund
Sandy Lee Cowgill Memorial Scholarship
Craig-Hollingsworth Scholarship
Frederick Thorns Craven, MD and Sarah Judson McKinley Craven Scholarship
Louie Samuel Daniel Sr., MD and Ruth McMillan Daniel Scholarship
Courtland H. Davis, Jr., MD Scholarship

Katherine Davis Scholarship (est. by MD Class of 1961)
Robert Lee Davis, MD Endowed Scholarship
Dean's Leadership Circle Endowment
DeMasi Family MD Endowed Scholarship
Demon Docs Scholarship
Dewey-Woody Family Scholarship
Donald Perry Douglass, Sr., MD and Ann Baxley Douglass, RN Scholarship
Jacob Robert Dowdy, Jr. Memorial MD Endowed Scholarship
Lisa Dull Memorial Scholarship
T. Arthur Edgerton, MD and Ann K. Edgerton, PA Family Scholarship
Timothy F. Edwards, MD Scholarship
Mark E. Ellis, MD Scholarship
Terrell and Nancy Estes Family Scholarship
Joseph J. Estwanik, MD and Janice C. Estwanik Scholarship
Ann and John Faris Scholarship
Marcia Pregnall Farrar, PA Family Scholarship
Dr. Arthur L. and Harriet R. Fein Scholarship
Carolyn Ferree Endowed Scholarship
George W. and Ershil P. Fisher Endowed Scholarship
James S. Forrester Sr., MD Scholarship in Family Medicine
Andy, JoAnn Fulp and Rusel Foster Family Scholarship (CRNA)
Julie Ann Freischlag, MD and Philip J. Roethle Scholarship
Frances A. Frey, CRNA Scholarship
Judith Griffin Fryrear, RN, MSN Distinguished Nursing Scholarship
Craig T. Gallanis Scholarship (est. by MD Class of 1989)
Dorothy Frazier Glenn and Stephanie M. Glenn, MD Scholarship
Global Health Mission Fund
Gordon-Watts Scholarship

Kimberly A. Gordon, DNP, CRNA Student Legislative Award
Louis N. Gottlieb, MD Scholarship
Bowman and James Gray Scholarship
Eugene P. Gray Memorial Scholarship
Lindsay Carter Gray, MD Scholarship
Wendell Randolph and Hattie Cornelia Causby Grigg Scholarship
William T. Grimes, Jr., MD Scholarship
Norman M. and Eleanor H. Gross Scholarship
Dr. Thomas L. Gwynn and Dr. Bee Gatling Gwynn Scholarship
Robert W. Hamill, MD and Donna G. Hamill Scholarship
Carol Hanes Memorial Scholarship
Burnett H. Hansen Memorial Scholarship
Charles D. Harr, MD and Debra Bass Harr, MD Scholarship
Randy B. Hartman, MD Scholarship
Hawthorne Hill Wake Forest School of Medicine Fund
William Randolph Hearst Endowed Medical Scholarship
Kristin J. Henderson, DNAP, CRNA Innovative Education Award
Paul Eugene Hendricks, MD and Helen C. Hendricks Scholarship
William N.P. Herbert, MD and Marsha Turner Herbert Scholarship
Dr. Felda and Elizabeth S. Hightower Scholarship
Hobbs-McGough Scholarship
Ruth Warren Holleman Scholarship (CRNA)
Paul L. Horn, MD Memorial Scholarship
Howell Family Fund
Robert Earl Howell Jr. Memorial Scholarship
Howse Family Scholarship
Lucile Hutaff Scholarship (PA)
Haywood M. Ingram, MD Scholarship
Dr. Tom Ivey Memorial Scholarship
Katherine P. Janeway and Richard Janeway, MD Family Scholarship
Richard Janeway, MD Scholarship
Jarrahi Family Scholarship
Thomas E. Jenkins, CRNA Scholarship
Mary Jane and Harold W. Johnston, MD Scholarship
Mendall Jordan, MD Scholarship
Zelma A. Kalnins, MD Scholarship
Betsy and Edward Karotkin, MD Family Scholarship
Charlotte R. Kay Scholarship
John Hume Killian, MD Scholarship (est. by MD Class of 1967)
J. LeRoy King, MD Scholarship
Katherine C. King, MD Scholarship

Kitchin Family Scholarship
John R. Knott Scholarship
Roena and Petro Kulynych Scholarship
Lampley '45-Taylor '63 Scholarship
Brenda A. Latham-Sadler, MD Scholarship in Memory of Raleigh (Ted) and Genetha Lewis
Gary C. and Louise Y. Ledbetter, MD Scholarship
Katherine D. and W. Hampton Lefler Jr., MD Scholarship
Anne C. Leister Nursing Scholarship
James W. Lewis Scholarship
Lois F. Lee Lin, MD Scholarship
Jeremy A. and Amy Wilson Long Family Scholarship
Long Family Scholarship
Thomas T. Long III, MD and Sandra W. Long Scholarship
Kin W. Lui, MD and Paula Huie Scholarship
Mary Elizabeth Lyon-Smith, MD and Thomas F. Smith Scholarship
Elisha T. and Eva B. Marshburn Memorial Scholarship
Kenneth F. Mattucci, MD and Lisa J. Mattucci Family Scholarship
W. Joseph May, MD Scholarship
Donald E. and Edna W. McCollum Scholarship
David L. McCullough, MD and Carroll L. McCullough Scholarship
McGuirt Family Scholarship
Charles H. McLeskey, MD and Nanci McLeskey Scholarship
Dalton L. McMichael Sr. Scholarship
MD Class of 1943 Scholarship
MD Class of 1952 Scholarship
MD Class of 1956 Scholarship
MD Class of 1957 Scholarship (PA)
MD Class of 1958 Scholarship
MD Class of 1959 Scholarship
MD Class of 1968 Scholarship
MD Class of 1969 Scholarship
MD Class of 1970 Scholarship
MD Class of 1971 Scholarship
MD Class of 1972 Scholarship
MD Class of 1974 Scholarship
MD Class of 1978 Scholarship
MD Class of 1980 Scholarship
MD Class of 1981 Scholarship
MD Class of 1982 Scholarship
MD Class of 1983 Scholarship
MD Class of 1985 Scholarship
MD Class of 1986 Scholarship
MD Class of 1996 Scholarship
Suzanne Meads Merit Scholarship
Medical Alumni Association Scholarship

Medical Scholars Fund
John G. Medlin Jr. Scholarship
Paul and Marcia Meis Scholarship
Henry S. Miller Jr., MD Scholarship
Joel B. Miller, MD and Nancy M. Miller Family Scholarship
Joel B. Miller, MD Pro Humanitate PA Award
Philip R. Miller, MD and Nan Dupree Miller Scholarship
Helen and Norman Moore Physician Assistant Scholarship
Mary Jane Morrison, MD, PhD Scholarship
Ruth Cadieu Musselwhite Scholarship
Myers Family Scholarship
Fred Alton Neal, MD Scholarship
Nelson Family Scholarship
Luci L. New, DNP, CRNA Scholarship
Newman Family Distinguished Scholarship
Godfrey P. Oakley Jr., MD and Mary Ann B. Oakley Scholarship
Richard B. Odom, MD and Elise H. Odom Scholarship
Ruth O'Neal Scholarship Fund
Sandra Maree Ouellette, CRNA, MEd, FAAN International SRNA Education Fund
Sandra Maree Ouellette Nurse Anesthesia Scholarship
Joseph "Joey" Randal Overby IV Memorial Scholarship
Anne Eller Pardue Endowed Scholarship
Margaret W. and Harry O. Parker Scholarship
Annette G. Pashayan, MD and Mark A. Pashayan, MD Scholarship
D. Russell Perry Sr. Memorial Scholarship
Robert R. Perz Memorial Scholarship (est. by MD Class of 1984)
Angela Peterman, MD and LTC Edward Ponatoski Scholarship
Betty Petree Nurse Anesthesia Scholarship
Sandy Poehling Medical Guild Scholarship
Terry W. Poole, MD Scholarship
William Lewis Pope Memorial Scholarship
Clyde R. Potter, MD Scholarship
Thurston G. Powell, MD Scholarship
Laura W. Pratt, MD Scholarship
Deborah Fyffe Prier, MD Scholarship
Helen and A. Bert Pruitt Jr., MD Scholarship
James D. Puckett, MD and Vicki B. Puckett Scholarship
Catherine Donlin and Richard L. Rauck, MD Scholarship
Charles N. Remy, PhD Scholarship
Reynolds Scholars – John W. Packer Scholarship
Bill Richardson Scholarship
Jessie Ridley Foundation Scholarship

Endowed scholarships (continued)

Patrick N. Riggs, MD and Gail S. Riggs, PhD Family Scholarship
Mike and Lucy Robbins Graduate Scholarship
A. Lindsay Robertson Scholarship
J. Michael Rogers, MD and Joan M. Rogers Scholarship
T. Johnson Ross Jr., MD Family Scholarship
Jonathan S. Rubens, MD Scholarship
Charlie and Dwan Ruppe Nurse Anesthesia Endowed Scholarship
Rural Family Practice Scholarship
Carl King Rust II, MD Scholarship
Sawada Family Scholarship
C. Glenn Sawyer, MD Scholarship
Charles W. Scarantino, MD and Mary R. Scarantino Scholarship
Ellen and Andrew Schindler Medical Scholarship
Dr. T.A. and Maureen Schultz Scholarship
Lyttleton B. Scott Jr. Scholarship
Samuel Russell Scott, MD Scholarship
Brenda and Tim Scronce Physician Assistant Scholarship
Evelyn Holden & Robert H. Shackelford, MD Scholarship
Martin and Florence Shafran Family MD Scholarship
Jan Shaw, MD and Richard L. McCoy, MD Scholarship
Dr. Maurice Edward Shils and Betty Bell Shils Scholarship
Steven D. Silverman, MD Scholarship

Timothy J. Silvester, MD Scholarship
John R. Sinden, MD and Susan G. Sinden, MD Scholarship
James D. Sink, MD Scholarship
David Bryan Sloan III, MD Memorial Scholarship (est. by MD Class of 1988)
Mary N. and Norman R. Sloop, MD Scholarship
Lillian Stansfield Smith Scholarship (CRNA)
Richard D. Snyder, MD Family Scholarship
Lynn and JoAnn Spees Family Scholarship
F. Eleanor Stafford, MD Scholarship
Catherine E. Staplefoote, PA-C Scholarship
Roy A. Stephens, MD Scholarship
Robert L. Stephenson, MD and Mary Geo Stephenson Scholarship
Colin and Mary Louise Stokes Scholarship
Stotka Family Scholarship
Norman N. Sulkin Scholarship
Tannenbaum-Sternberger Foundation Scholarship
Ercell A. and Linda W. Tate PA Scholarship
H. Howell Taylor, Jr. MD Scholarship
Stan and Maggie Tennant Scholarship
B. Lionel Truscott, MD Scholarship
Roy E. Truslow, MD and Caroline Gray Truslow Scholarship
Glenn Monroe Tucker Scholarship
Allen Van Dyke, MD Scholarship
Patricia H. Vann Scholarship
Helen P. Vos, CRNA Memorial Scholarship
Vogler Family MD Scholarship
Wake Forest Medical Scholarship

Mike Walker, PA Excellence Scholarship
George H. Wall, MD and Billie O. Wall Family Scholarship
Wilson K. 'Bill' and Karen M. Wallace MD Scholarship
Dawn B. Wallenhaupt, CRNA Scholarship
Stephen L. Wallenhaupt, MD Distinguished Scholarship
Weir Family Scholarship
James O. Wells Jr., MD and Sybil B. Wells Scholarship
Wells Fargo Educational Scholarship
J. Herbert West, MD and Beverly West Family Scholarship
J. Andrews White Scholarship
Kenneth S. White, MD and Lena W. White Scholarship in Honor of Frank B. Wyatt, Esq.
Jacob W. Whitener, Jr. MD Endowed Scholarship
Dr. Hillory M. Wilder Scholarship
J. Curtis Williams Jr., MD and Cathy Williams Distinguished Family Scholarship
Leon F. Woodruff Jr., MD Scholarship
Woodruff-Wright MD Endowed Scholarship
Robert L. Wooten, Jr. Family PA Scholarship
Paul H. Wright, MD Family Endowed Scholarship
Dr. Garland W. & Linda Daniels Yarborough Family Scholarship
Foster Harold Young Jr., MD Scholarship
Dr. Kyle A. Young and Caroline Spratt Young Medical Scholars Fund

through the annual awarding of your scholarship while allowing students to realize their dream of helping others.

How are endowed scholarship funds invested?

Our endowed scholarship funds are invested for total return (income plus growth) in a balanced portfolio that typically includes stocks, bonds, real estate, cash equivalents, and other investments. Endowed funds are allocated among different asset classes depending on the economic climate at any given time. Good endowment management practices give the donor confidence the scholarship will always produce income and the purchasing power of that income will remain steady or even grow over time.

How have Wake Forest University's endowed funds performed?

Based on a simplified calculation using historic yearly returns of Wake Forest University's endowment, a \$100,000 charitable gift invested on July 1, 1989, would have generated more than \$300,000 in income and would be grown in value to more than \$300,655 in the 25 years that followed.

How much do you distribute from the endowed scholarship fund each year?

Wake Forest University's board of directors establishes a fixed percentage payout that reflects recent and anticipated returns. The percentage is meant to pay out a reasonable portion of total return and then reinvest any excess returns to help offset the long-term effects of inflation. Currently, our endowed scholarship funds are set up to pay out 5.3 percent. Although our historical investment returns have been considerably higher on average than the current payout rates, setting a modest, stable rate helps ensure that payouts are not subject to dramatic fluctuations and that a sufficient portion of total return is reinvested to keep the fund growing to offset inflation. As an example, a \$50,000 endowed scholarship fund will generate approximately \$2,650 annually for a student(s); a \$100,000 fund will generate \$5,300 annually, etc.

How do I know you'll use the money as I directed?

New endowed funds are governed by a simple fund agreement, signed by the donor and an official of the School of Medicine, which establishes permanent guidelines for the use of fund earnings and principal. Funds are audited periodically to ensure fund income is used as directed.

Will I know how my endowed scholarship fund is doing?

Yes. The School of Medicine provides annual reports to donors who establish endowed funds. These stewardship reports will update you on the value of your scholarship and how distributions from the fund are used, and will include the

name and class year of your scholar(s), as well as their photo and thank-you note. You will also be invited to the annual Scholars Brunch to meet your scholarship recipient(s).

How much money does it take to establish an endowed scholarship?

That depends on what you want to accomplish. Generally speaking, gifts of any amount can be added to existing endowments while new named endowed funds may be established with gifts ranging from \$50,000 to millions of dollars. A commitment of \$50,000 is required to establish an endowed scholarship. We will work with you to identify opportunities that are consistent with your interests and capabilities.

Do I have to pay it all now?

No, multi-year pledges can be set up to fund the minimum or desired amount. Others – family, friends, colleagues – may also make gifts to your named fund at any time to add to its principal. Estate gifts can fund the endowed scholarship in its entirety or augment current gifts to grow the fund and scholarship award amount. The benefit of reaching the minimum funding level, thus generating an annual award, is to meet your scholar(s) annually.

Can I set up an endowed scholarship through a gift from my estate?

Yes, you may make gifts to an endowed scholarship fund through your will, a retirement plan, annuities, life insurance or other assets. However, it is very important that you discuss your intentions with us in advance to make sure your gift is structured to accomplish your goals and to ensure that we fully understand your intentions.

Scholarships: How Alumni Can Pay It Forward

Alumni are often motivated by a desire to create a legacy at their medical school while simultaneously “paying it forward” for a medical student to benefit from an endowed scholarship. Scholarships support our role as an academic learning health system to inspire students toward their goals as future doctors, nurse anesthetists, physician assistants, researchers — where they will touch thousands of patients, improving lives year after year. They will join generations of physician leaders educated in the Wake Forest University School of Medicine's tradition of rigorous training, innovative research and deep compassion. This Q&A will help you understand how you can help our students reach their goals through an endowed scholarship.

What is an endowed scholarship fund?

An endowed scholarship fund works like an investment account. A donor's charitable gift is invested by the School

of Medicine to generate income and gains. A portion of the account's value (currently 5.3 percent) is available each year to benefit students enrolled in or intending to enroll in a degree program at the medical school. Scholarship availability often determines whether a potential student chooses Wake Forest as their medical school.

What can an alumnus accomplish by creating an endowed scholarship?

An important goal for many donors is to establish their own legacy or to honor a loved one in perpetuity which can be accomplished in the naming of the scholarship—e.g., the Jane and John Smith MD Scholarship. Scholarship recipients will receive financial support throughout their medical school journey while being known as a Jane and John Smith, MD, Scholar. Because of the ongoing need for student financial support, you or your loved one's legacy will be honored



How can I set up an endowed scholarship?

Contact us to discuss in complete confidence the many charitable giving options available. For more information on establishing an endowed scholarship, please contact:

- Teri Lemons, Director of Alumni Philanthropy: 336-716-3928 or TLemons@WakeHealth.edu
- Erika Friedel, Alumni Philanthropy Officer: 336-716-3275 or EFriedel@WakeHealth.edu
- The Office of Philanthropy and Alumni Relations, PO Box 571021, Winston-Salem, NC 27157-1021